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RECORDATION NO. **20981-Q** FILED
AUG 16 '06 11-17 AM
SURFACE TRANSPORTATION BOARD
OF COUNSEL
URBAN A. LESTER

August 16, 2006

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release of Security Interest, dated as of August 11, 2006, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Amended and Restated Trust Indenture and Security Agreement previously filed with the Board under Recordation Number 20981-B.

The name and address of the party to the enclosed document are:

Indenture Trustee: JPMorgan Chase Bank (successor in interest
to Bank One, National Association)
55 West Monroe Street
Chicago, IL 60670-0502

[Owner Trustee: Wilmington Trust Company
1100 North Market Street
Wilmington, DE 19890]

Mr. Vernon A. Williams
August 16, 2006
Page 2

A description of the railroad equipment covered by the enclosed document
is:

11 locomotives RELEASED: MPEX 750 – MPEX 752 (remarked from
UTAH 9001, UTAH 9007 and UTAH 9011 respectively), UTAH 9002 –
UTAH 9006 and UTAH 9008 – UTAH 9010.

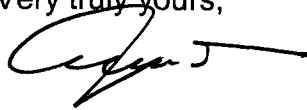
A short summary of the document to appear in the index is:

Partial Release of Security Interest.

Also enclosed is a check in the amount of \$34.00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned.

Very truly yours,



Edward M. Luria

RWA/sem
Enclosures

AUG 16 '06

11-17 AM

Partial Release of Security Interest

SURFACE TRANSPORTATION BOARD

JPMorgan Chase Bank as Successor-in-Interest to Bank One, N.A. Successor to The First National Bank of Chicago, as Indenture Trustee, hereby terminates, releases and discharges its security interest in equipment described in attached Schedule A attached hereto and made a part hereof.

Such security interest was granted pursuant to the Amended and Restated Trust Indenture and Security Agreement, made and entered into as of June 30, 1998, between Wilmington Trust Company, Grantor, not in its individual capacity but solely as Owner Trustee under the PBG Equipment Trust Agreement dated as of November 1, 1997, and The First National Bank of Chicago, Indenture Trustee (recordation No. 20981-B, recorded by the Surface Transportation Board on June 30, 1998).

August 11, 2006

JPMorgan Chase Bank,
as Indenture Trustee



By: Terry L. Stewart

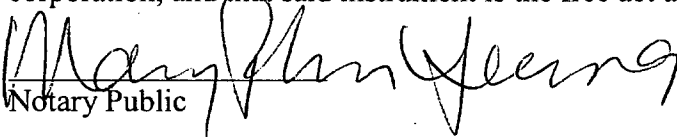
Title: Vice President

State of TEXAS)

) ss:

County of HARRIS)

On the 11th day of August, 2006, before me personally appeared Terry L. Stewart to me personally known, who being by me duly sworn, says that he is the Vice President of JPMorgan Chase Bank and that the foregoing instrument was signed on behalf of that corporation, and that said instrument is the free act and deed of said corporation.



Notary Public

My commission expires 12/15/2009

SEAL



MARY PHU YEUNG
Notary Public, State of Texas
My Comm. Expires 12/15/2009

Schedule A

DESCRIPTION OF EQUIPMENT

Electro Motive Division model SD-40 locomotives bearing the following road marks:

MPEX 750 (remarked from UTAH 9001)

MPEX 751 (remarked from UTAH 9007)

MPEX 752 (remarked from UTAH 9011)

UTAH 9002

UTAH 9003

UTAH 9004

UTAH 9005

UTAH 9006

UTAH 9008

UTAH 9009

UTAH 9010